



## **Mergers & Acquisitions**

From first negotiation to closing, McGinnis Lochridge lawyers offer clients the skills and experience necessary to acquire, combine, divide and restructure businesses. Our work spans the broad spectrum of legal representation required by successful merger and acquisition clients, representing sellers and buyers, shareholders and boards, and lenders and borrowers. We negotiate mergers, stock and asset acquisitions, and corporate reorganizations. We prepare due diligence investigations and work to minimize clients' exposure to post-closing liability and taxes. Drawing upon the skills of our antitrust, employment, and corporate and securities lawyers, our team helps clients anticipate, evaluate and resolve any difficult issues they may face during complex business negotiations.

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